

Evidence Marty Bartlett Will Use For His Presentation During Imperial Session

The next few pages are the evidence in my defense to show that the suspension in place against me should be overturned and allow me to run for election to my next Imperial office. This evidence is being provided to you either through a QR code or a link. I wanted to show it to you from the stage as I present my defense, but I was not allowed to, so this was the only mechanism to allow you to view it.

The following exhibits are just a few of the ones that I presented during the Grievance and Appeals hearing last week, but I thought these were some of the more important ones that I planned to address from the stage. I did not want to overwhelm you with many pieces of evidence since I knew that too many would not be looked at, but a critical one is the final one highlighted in bold. It is interesting that the prosecuting side does not have any evidence that they want to show you, since little if any actually exists in print, but I did want you to be able to see a little of mine as I talk and reference them. That way you can see that they are real:

Exhibit 1: The Compliance Committee Plan – showing that the committee did not follow its own bylaws when they would not allow me to address the committee with my evidence.

Exhibit 2: General Counsel Email – telling me to send sponsorship out through Philanthropy

Exhibit 3: Affidavit – showing my friend George Robbins actually received gifts in question

Exhibit 4: Text – Hilton mngr showing they removed \$15 they had inadvertently charged

Exhibit 5: Email – from SHC CFO showing that expensing any 2 legs for travel is allowed

Exhibit 6: Screen Shot – showing my charitable trust giving \$16K to SHC just last year

Exhibit 7: Email - showing that the Director of HR never saw the employee complaint filed

Exhibit 8: Text - showing the Imp Potentate never saw the complaint filed against me

Exhibit 9: Employee Complaint – which turned out not to be a complaint at all



Shriners Hospitals
for Children®

SHRINERS HOSPITALS FOR CHILDREN® CORPORATE COMPLIANCE PLAN

1.0 INTRODUCTION

Shriners Hospitals for Children (“SHC”) is committed to conducting itself according to applicable business ethical standards and federal, state and local laws, rules and regulations. SHC recognizes that both deliberate and unintentional misconduct in providing health care undermines the efficient functioning of SHC’s system to the detriment of both our patients and taxpayers. By following our own compliance policies and conducting our business with integrity, we not only help to ensure that we comply with the law, we also better serve our patients, our clients, our co-workers and ourselves.

1.1 SHC’s mission is protected when compliance requirements are fully integrated into our daily activities. SHC has developed this Corporate Compliance Plan (the “Plan”) to establish a framework to manage compliance-related risks in SHC’s business activities, including the activities of its hospitals, ambulatory surgery centers, clinics, research facilities, and related facilities (collectively, the “Hospitals”).

1.2 The objectives of the Plan are to ensure that we meet our ethical standards and comply with applicable laws and obligations. Towards achieving that goal, SHC has set the following plan:

- Establishing compliance rules and procedures that are reasonably capable of reducing the risks of misconduct.
- Providing oversight for compliance with laws, regulations and special conditions imposed upon SHC by any licensing, regulatory, or accreditation authorities.
- Assigning high-level personnel to implement the Plan.
- Establishing standards and procedures for effective communication of the Plan to Workforce Members through training programs and dissemination of the information.
- Taking reasonable steps to achieve compliance with SHC policies by using monitoring and auditing systems reasonably designed to prevent and detect misconduct.



APPENDIX F TO THE PLAN

Compliance-related investigations shall be conducted according to the following standards:

- Investigations shall be considered to be conducted at the direction of and under the authority of the Joint Boards.
- The objective of the investigations process is to establish the true facts relevant to an allegation in order to facilitate appropriate action.
- Investigations shall be conducted in a manner that supports the objectives of the Plan, the Compliance Hotline, and the best interests of SHC.
- Investigations shall be conducted objectively, competently, professionally, efficiently and completed in a timely manner. Investigation participants shall be treated as colleagues.
- An investigation is warranted if a reasonable basis exists to believe that a violation of a compliance requirement may have occurred. Therefore, a preliminary assessment shall first be made of the Report to determine its appropriate resolution and whether any compliance-related issues exist.
- If the fact-finding of a Report is referred by the Department to another internal department after the preliminary assessment is made, the Department remains responsible to ensure that the Report is appropriately resolved.
- Allegations which do not constitute a violation of a compliance requirement but indicate issues within management discretion or interpersonal issues shall not be investigated by the Department.
- Investigations shall be conducted in a fair and transparent manner. Subjects of an investigation are entitled to a presumption of innocence throughout an investigation. Subjects shall also be given the opportunity to respond to the evidence gathered and put forward their version of the facts.
- Confidentiality is required for effective investigation. Therefore, information relating to an investigation shall be disclosed only on a need-to-know basis, as necessary to complete the investigation or comply with applicable laws or regulations.

FW: ATTY/CLIENT PRIVILEGE : Vendors

From Bartlett, Marty <marty.bartlett@shrinenet.org>
Date Fri 4/17/2026 9:32 AM
To martybartlett@satx.rr.com <martybartlett@satx.rr.com>

1 attachment (171 KB)
Solicitation_of_Vendors.pdf

From: Spieler, Laurie A. <LSpieler@shrinenet.org>
Sent: Tuesday, March 10, 2026 11:51 AM
To: Bartlett, Marty <marty.bartlett@shrinenet.org>
Subject: ATTY/CLIENT PRIVILEGE : Vendors
Importance: High

Here it is, same one you are referencing. However, once I reviewed the policy language I noted that it focuses on vendors of SHC (as opposed to focusing on where the resulting donations go, e.g. SI or the convention corporation.) Because the Investment Committee vendors are technically SHC vendors, I'd recommend that out of an abundance of caution, you simply request that Philanthropy extend these invitations, instead of you doing that personally. In that way, if it ever comes up or is ever later questioned, it is clear that the policy and process were exactly followed, and that no undue pressure or influence was placed on the vendors by direct contact from a Joint Boards member. I realize that the vendors themselves initiated the contact and interest, but if there is ever a look back or questions, we're best served by following the policy to the letter. I hope this makes sense.

Thanks, Marty.

Laurie

From: Bartlett, Marty <marty.bartlett@shrinenet.org>
Sent: Tuesday, March 10, 2026 11:25 AM
To: Spieler, Laurie A. <LSpieler@shrinenet.org>
Subject: Vendors

Laurie,

From looking through the policies today, the only relevant one I could find was the JB Approved Policies entitled "Solicitation of Vendors Policy Approved". This policy only involves SHC charitable requests and does not appear to relate to SI or a separate convention corporation in any way. Did you find any other relevant policies or do you also agree with this analysis?
Thanks.

Proof of an Event Occurrence

This is to certify that I, George Robbins, did receive candy and condoms from Marty Bartlett while on some of his visits here in San Antonio. I have known Marty for 20 years and he brought this to me as a gift.

Sincerely,

George Robbins

George Robbins

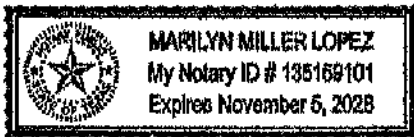
Agreement that this gift was provided.

Sincerely,

Marty Bartlett

Marty Bartlett

Dated 4/21/26



Marilyn Miller Lopez
4/21/2026

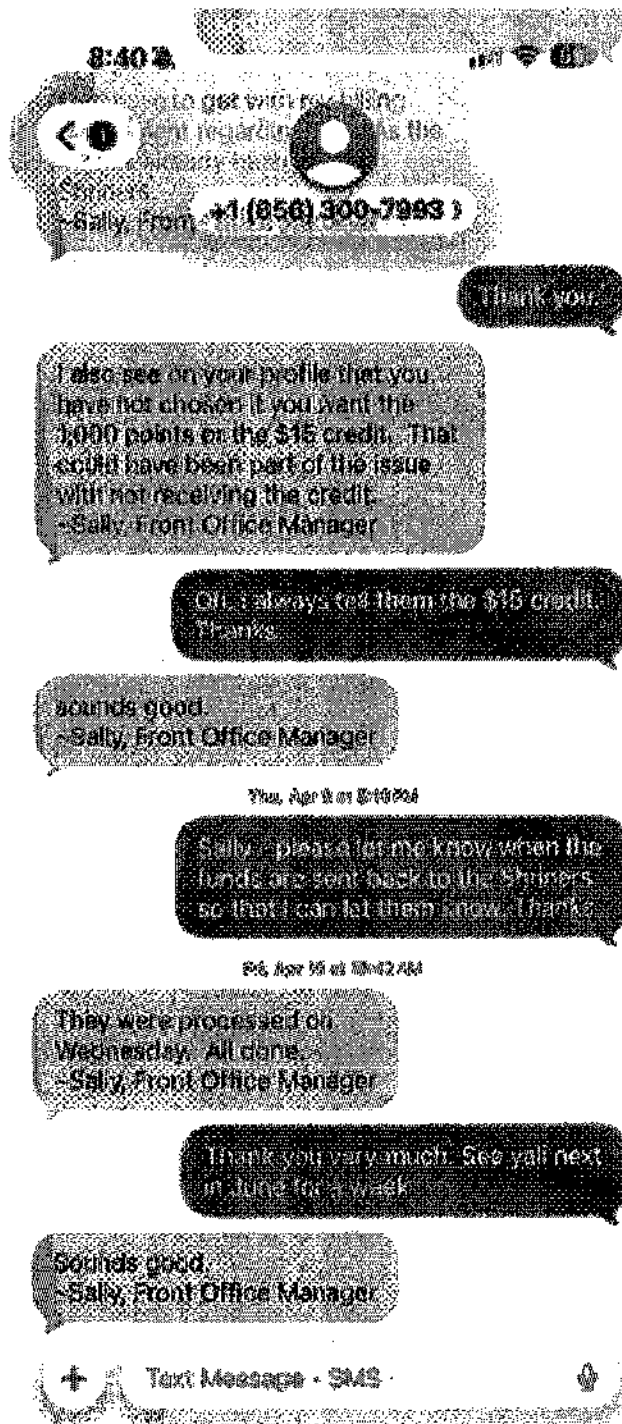


Exhibit 4

FW: Travel Question

From: Bartlett, Marty <marty.bartlett@shrinenet.org>
Date: Fri 4/24/2026 6:00 PM
To: Marty Bartlett <martybartlett@satx.rr.com>

From: Russell, Sharon <SRussell@shrinenet.org>
Sent: Friday, April 24, 2026 3:42 PM
To: Bartlett, Marty <marty.bartlett@shrinenet.org>
Subject: RE: Travel Question

You would submit for the San Antonio to Tampa and then the other one as the example below, is that what you mean?

From: Bartlett, Marty <marty.bartlett@shrinenet.org>
Sent: Friday, April 24, 2026 3:41 PM
To: Russell, Sharon <SRussell@shrinenet.org>
Subject: RE: Travel Question

Sharon – thank you for the response. Just verifying I could submit 2 legs of that travel for reimbursement? In your example I would need to submit the Tampa leg and the cheaper of the other 2? Thanks.

Marty

From: Russell, Sharon <SRussell@shrinenet.org>
Sent: Friday, April 24, 2026 3:36 PM
To: Bartlett, Marty <marty.bartlett@shrinenet.org>
Subject: RE: Travel Question

Hi Marty,

Let me use an example for you to see if it helps. If you were to come to Tampa and then go to Nashville instead of San Antonio. You would submit the cost of the Nashville airfare and the same of what it would have been if you went straight to San Antonio. If in this example, the trip from Tampa to Nashville was \$300 but if you went straight to San Antonio it would have only been \$200, then you would just request reimbursement for \$200. (obviously that example is not likely to happen, but as an example). Does that help?

Have a good weekend as well!

From: Bartlett, Marty <marty.bartlett@shrinenet.org>
Sent: Friday, April 24, 2026 3:14 PM
To: Russell, Sharon <SRussell@shrinenet.org>
Subject: Travel Question

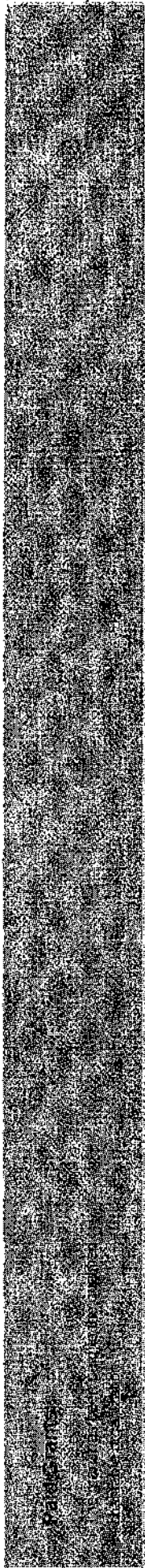
Sharon,

As I am looking at travel expense reports, I wanted to make sure that I properly understood our discussion that we had last week in Tampa. The discussion involved charging two legs (the coming and going legs) of a business trip for SHC or SI. The example I gave you regarded a hypothetical business trip to Louisville. After the trip, if I went to visit my brother in Nashville and then returned back home to San Antonio, the question involved what to charge to Shriners. Did you say that I should charge the one way leg from San Antonio to Louisville and then the return leg from Nashville to San Antonio or the leg from Louisville to Nashville, or whichever is less expensive. It is my understanding from our discussion that two of the legs could be charged and I just wanted to clarify your answer. Thanks for the response and have a great weekend!

Marty Bartlett

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PENDING GRANTS

Start Date: 1/1/2025

End Date: 12/31/2025

Apply Dates

Export to Excel

No pending disbursements were found.

PAID GRANTS

Exhibit 16

ID *	PAID *	RECIENT *	AMOUNT *	TYPE *
4006724	12/17/2025	Hope Arise United Methodist Church	\$12,000.00	Grant
3364712	11/10/2025	Alzabar Strains Hospital Transportation Fund	\$7,000.00	Grant
3366777	9/10/2025	Alzabar Strains Hospital Transportation Fund	\$7,000.00	Grant
3465750	09/20/25	Hope Arise United Methodist Church	\$1,000.00	Credit
3736987	1/28/2025	Alzabar Strains Hospital Transportation Fund	\$2,000.00	Grant
			Total = \$34,000.00	

Bartlett, Marty

From: Dean, Kathy
Sent: Wednesday, April 29, 2026 1:46 PM
To: Bartlett, Marty
Subject: RE: Written Compliance Complaint

Marty,

No, I have not seen it nor do I have a copy of it. As we discussed, many times these types of concerns are handled verbally so as to not widely distribute written allegations which has the potential of creating other issues and concerns.

Kathy

From: Bartlett, Marty <marty.bartlett@shrinenet.org>
Sent: Wednesday, April 29, 2026 1:37 PM
To: Dean, Kathy <kdean@shrinenet.org>
Subject: Written Compliance Complaint

Kathy,

In regards to the compliance complaint that was lodged by Stuart Sullivan against me, it is my understanding that you have not seen that written complaint and do not have a copy of it, is that correct? Thank you so much?

Marty Bartlett

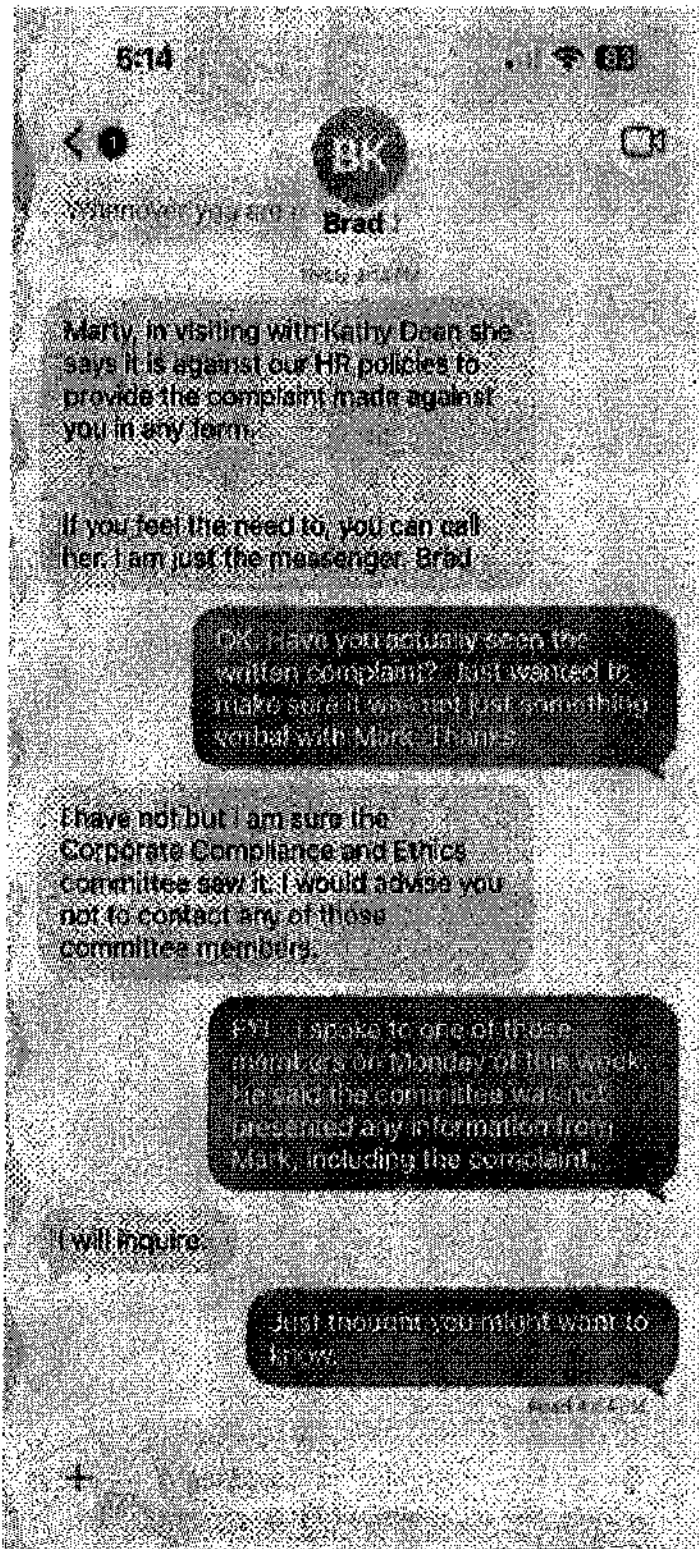


Exhibit 8

Thursday, March 19, 2026 at 9:05:08 AM Eastern Daylight Time

Subject: Confidential - Interactions with Imperial Sir Marty Bartlett
Date: Wednesday, March 18, 2026 at 2:00:10 PM Eastern Daylight Time
From: Sullivan, Stuart
To: Hartz, Mark
Attachments: Kentucky Derby 2026 Major Sponsor Brochure.png, image001.png

Imperial Sir Mark,

I am following up on your suggestion to provide you documentation of my interactions with Marty Bartlett over this past week regarding potential sponsorship by one of SHC's investment advisors of an event to be held at Alzafar Temple. Please see the following:

- March 10: I received a phone call from Laurie Spieler about a conversation she had with Marty Bartlett on the topic of our vendor solicitation policy. She said that she had also consulted Nate Stephens on this policy.
- March 11: I received a phone call from Marty Bartlett who reported that he had conversations with Laurie and she suggested that he reach out to me. He did not share that the event he was considering for sponsorship is an Alzafar event but he did ask how we can best coordinate approaching vendors to support both hospital activities and fundraising for the hospital by Temples.
- March 16: I received the email below from Marty regarding the Kentucky Derby event at Alzafar. To my memory, it was the first time that the idea of supporting an Imperial Session was part of the dialogue.
- March 17: Multiple conversations commenced with various individuals including a meeting involving you, me, Larry Leib, Brad Koehn, Nate Stephens and Leslie Stewart
- Following that meeting I sent Marty a reply email indicating that it is not advised to solicit NEPC based on the vendor solicitation policy
- Shortly thereafter, Marty approached me and said that he did not agree as this is for a fraternal event, not a hospital event and therefore is not covered under this policy. He said that he was going to speak with Laurie Spieler about it and get back to me.
- Later that afternoon, Marty approached me again indicating that he thought that we were in the clear to send this according to his conversation with Laurie. I expressed that I was not comfortable with this and that I had raised the question with Brad and Doc. I did not share with him that we had met as a group earlier in the day. His demeanor immediately changed and he was clearly demonstrated that he was not pleased with my view of this situation or that I had raised it with others. I suggested to him that he should have a conversation with Brad about this situation which he indicated that he planned to do.

Please let me know if you have any questions.

Stuart

Exhibit 9